## Sfax using the Web

- In Sevocity, click Print Preview.
   Document will open in the respective pdf viewer installed on the computer.
- 2. Save the file to computer.
  - Repeat steps 1-2 for more than one document.
- Log into your clinic's Sfax account at https://app.sfaxme.com/appLogin.aspx
- 4. Click Compose Fax.
- 5. Enter Recipients Fax number.
- 6. Click the **+Add** button or hit **Enter** on your keyboard.
- 7. Click **Upload Documents** and find file(s) on computer to upload.
- 8. Drag file(s) or click **Choose Files** to find file(s).
- 9. Click Next.
- 10. Select cover page, if desired.
- 11. Enter Subject, Reference and Remarks, if desired.
- 12. Click **Send** at the top, right of the screen.

## **Sfax using the Driver**

- In Sevocity, click Print Preview.
   Document will open in the respective pdf viewer installed on the computer.
- 2. Click the **File** menu.
- 3. Select **Print**. The Print window will open.
- 4. Select **Sfax Driver** from the Printer drop down list.
- Click the **Print** button at the bottom of the Print window. The Sfax Driver window will open.
- 6. Select Action:
  - Click Save for later to store the document in your fax queue to send at a later time or to find/add another document to send.
    - Repeat steps 1-6 for multiple documents.
  - Click Continue to proceed sending this document as a fax. The Sfax window will open.
- 7. Enter the recipient's fax number in the **Recipients** field.
- 8. Click the **+Add** button or hit **Enter** on your keyboard.
- 9. Select the **Cover Page** (if desired) from the drop down.
- 10. Enter Subject, Reference and Remarks, if desired.
- 11. Click the **Send** button at the bottom of the Compose screen.

## Sfax using the API

- 1. In Sevocity (or outside of Sevocity), save file to computer.
- 2. In Sevocity, click the **Fax** tab.
- Click New.
- 4. Select the recipient from the **To** drop down. (Contacts must be added under Tools > Preferences > User or CLINIC > Contact List > Begin Edit, prior to creating new fax message.)
- 5. Enter **Subject**.
- 6. Enter Remarks.
- 7. Click **Add** to find file on computer.
- 8. Click **Open** to attach file.
  - Repeat steps 7-8 for additional files to be added to fax.
- 9. Click Send.