

How do I use the Wait List - Sevocity Premier

- Once the patient is added to the Wait List
- From the 'Search Tab'
  - 1. Click 'Check Availability'
  - 2. Use the filters in the Popup > Click 'View' next the patient you would like to schedule
  - 3. In the next popup availability day/times are listed based on the wait list criteria > click on a hyperlink
  - 4. Add/Modify Appointment is filtered with the person's information> Save



5. Check to remove from the Wait List > Save & Continue

- ark as Satisfied	, I the followi	ng Items in t	he Wait Lis	t for Dyson, Kat	hern		
Date	•	Tin	ne	Туре	Duration	Resource	Facility
11/29/2017 - 12/03/2017 08:00 AM - 04:44		04:40 PM	PROCEDURE	20	CONNER	MAIN OFF	



## How do I remove a patient from the Wait list

## From Wait list in the sidebar

- 1. Click Items number hyperlink
- 2. Highlight the patient
- **3.** Click [Delete]
- 4. Add Reason > [Delete]

nesource.										
Facility:	All 🔻	Wait List								
Type:	All 🔻									
Duration:	15 (?)	Are yo	u sure you	want to (	delete this record?					
Date From:	03/15/2018	Please	Enter Rea	son: ca	alled, pt states fou	nd a different dr				
Date To:	03/15/2019	1								
Mon:	🗹 Tue: 🗹	<b>–</b>		<u> </u>						
Wed:	Thu: I Deselect A	Filter Criteria Clear 👜 📵								
Fri:	🗹 Sat: 🔲 Sun: 🗐	Person Last Name First Name								
	Morning Afternoon									
Time From:	08:00 AM V	Search								
Time To:	04:40 PM V	2	Delete	Check /	AII)					
Formatted										
Slots Only:		_	On List	Person	Name	Phone				
Results:	10 🔻	ø	62 days	2	JAMESON, TRUDIE	H: (330) 836-: W: 330-6855				
	Search	œ	0 days	11810	SMITH, ALICE					
Wait List										
2 items	1 Sck Availability									



## How do I print the Wait List?

Click 'Check Availability' and Filter Criteria to sort for the desired list then Click on either the Green Icon exports to CSV and the Red Icon export to a PDF

Resource: All
Mon: V Tue: V
Wait List
Filter Criteria <u>C</u> lear
Person L Export to CSV
Add Delete (heck All
Wait List <u>1</u> item <u>Check Availability</u>